A GOOD ESTATE PLAN WILL....



NOT BE ONE SIZE FIT'S ALL

It will be more than a fill-in-theblank, one size fits all document.



HAVE LONG TERM CARE FUNDS

It will consider how you're going to pay for long term care if required.



CONSIDER IF KIDS ARE READY FOR THEIR INHERITANCE

It will consider your individual circumstances and whether your kids should wait until they are of a certain age before receiving their inheritance



CONSIDER WHEN THE PLAN NEEDS TO BE UPDATED

- Have you got married?
- Have you had a child(ren)?
- Have you got divorced?
- Have you acquired a major asset?
- Have you started a business?



CONSIDER WHAT MAY HAPPEN TO ALL OF YOUR ASSETS

- It will anticipate what may happen to your assets if your spouse remarries after your death
- It will address non-financial aspects like pets, heirlooms etc

